



# PRELIMINARY LOAN APPLICATION

Today's Date: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

## LOAN INFORMATION

Desired Loan Amount: \_\_\_\_\_ How soon do you need the Funds: \_\_\_\_\_

Loan Proceeds will be Used for: \_\_\_\_\_

## PERSONAL INFORMATION

Full Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Credit Score: \_\_\_\_\_

Address of Residence: \_\_\_\_\_

Best # to reach you: \_\_\_\_\_ Fax #: \_\_\_\_\_ E-mail: \_\_\_\_\_

Have you been convicted of a felony or misdemeanor? Y / N If yes, when? \_\_\_\_\_

## BUSINESS INFORMATION

Official Business Name: \_\_\_\_\_ Entity: \_\_\_\_\_ % of Ownership \_\_\_\_\_

Business Address: \_\_\_\_\_ Business Ph #: \_\_\_\_\_

Last Year's Gross Revenue: \_\_\_\_\_ Projected Gross Revenue (This Year): \_\_\_\_\_

Time in Business: \_\_\_\_\_ EIN #: \_\_\_\_\_ # of Employees: \_\_\_\_\_

## FINANCIAL INFORMATION

Cash on Hand: \$ \_\_\_\_\_ Home Value: \$ \_\_\_\_\_ Equity (if any): \$ \_\_\_\_\_

401K/IRA: \$ \_\_\_\_\_ Rental Property: \$ \_\_\_\_\_

Land: \$ \_\_\_\_\_ OTHER COLLATERAL: \_\_\_\_\_

Do you have any Tax Liens? Y / N - If yes, explain: \_\_\_\_\_

Do you have a Bankruptcy? Y / N - If yes, explain: \_\_\_\_\_

Do you have any Collections? Y / N - If yes, explain: \_\_\_\_\_